### Make Your Gift Today

Visit **alumni.mcgill.ca/give/uk-trust** and fill out the secure, online form to give by debit card, credit card, PayPal, bank transfer or Charities Aid Foundation.

To give by cheque or standing order, please fill out the below (and the overleaf for standing order) and mail to:

McGill University Trust 12 The Courtyard, Ladycross Business Park Hollow Lane Lingfield Surrey

RH7 6PB

☐ I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax in the current tax year than the amount of Gift Aid claimed on all my donations it is my responsibility to pay the difference.

I have enclosed a cheque payable to the McGill University
Trust

Donation amount of #	E
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Name:	
Address:	
Postcode: Phone Number: _	
Email:	
Signature	Date

#### I wish to support...

- McGill University Trust UK Scholarship & Bursary Awards
- McGill's Greatest Needs
- Libraries
- Athletics
- Other\_

Do you consent to have your name and current support publicly recognized on McGill's online donor wall? □ Yes □ No



Supporting McGill from the United Kingdom

### Frequently Asked Questions

#### What is the McGill University Trust?

The McGill University Trust was established as a UK registered charitable trust in 1994, Charity Number 1044904, to provide a convenient way for UK-based alumni and friends to make donations to McGill, and for these donors and McGill to obtain the tax benefits derived from the Gift Aid program administered by HM Revenue and Customs (HMRC).

## What are the McGill University Trust UK Scholarship and Bursary Awards?

The Trust created these renewable scholarships and bursaries to attract and support prospective undergraduate students from the UK. They are granted based on scholastic achievement or financial need.

#### Can I direct my donation?

Yes, there are options under the Make Your Gift Today section overleaf. The Trustees can direct some of the overall donation monies raised to projects that promote McGill in the UK.

#### What is Gift Aid and how do McGill and donors benefit?

Gift Aid increases the value of donations to UK registered charities by allowing such charities to reclaim basic rate tax on gifts from UK taxpayers; a £100 Gift Aid donation is worth £125 to the Trust.

Higher rate tax payers can claim further benefits from Gift Aid through their tax return up to the total amount of tax paid. A 40% tax-rate payer making a £100 donation can claim back £25, so the net amount of the donor's contribution is £75, while the total gift to McGill would be £125.

Gift Aid provides material benefits to both McGill, by the Trust passing on the enhanced value of donations, and to higher rate tax donors, by reducing the net cost of their donations.



## I pay UK taxes, but I'm domiciled for tax purposes in another country - do the tax benefits still apply?

Yes. If you live in the UK but are not domiciled in the UK for tax purposes, and you pay UK taxes, the Trust is able to claim Gift Aid on your donation, up to the amount of total tax paid, on the gross equivalent value of the donation. For further information, please contact us (see below).

#### Are donations paid directly to McGill eligible for Gift Aid?

No, such donations are not eligible for Gift Aid. To make a donation in a currency other than pounds sterling, please contact us.

### **Payment Information**

## For cheque (including CAF cheques) and standing order payments:

Please complete and mail the form overleaf for cheque or both sides of the form for standing order.

# For debit, credit card, PayPal, bank transfer and CAF donations:

Please fill in the online giving form at **alumni.mcgill.ca/give/uk-trust** and select your preferred donation method for instructions. CAF online donations can also be made directly at cafonline.org, quoting the McGill University Trust's charitable number (1044904).

#### For sterling bank transfers:

Please be sure to mail in the form overleaf or fill in the online form so we can correctly allocate your donation. Then, transfer your donation to:

Barclays Bank, Sort Code: 20-27-91

Account Number: 00644935; Account: McGill University Trust

## Contact Us

#### McGill University Trust

12 The Courtyard, Ladycross Business Park Hollow Lane Lingfield Surrey RH7 6PB

mu.trust@mcgill.ca | +44 (0)1342 871910

### Standing Order Mandate

I would like to donate £				
per month/quarter/half-year/year (circle one)				
Starting on the 1st/15th/28th (circle one)				
of(month)				
Ending on the(dd/mm/yy) / Continuing until				
further notice (circle one)				
This is a new instruction / an amendment to an existing standing				
order. (circle one)				
Signature Date				
Name of your bank and branch				
Address of your bank				
Account Holder Name				
Account number				
Sort Code				
Beneficiary Details: McGill University Trust Barclays Bank PLC Sort Code: 20-27-91 Account Number: 00644935				



Please complete both sides of this form and send an original to the Trust's postal address in the return envelope provided.

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