

NOTE: The following wording has been prepared for the convenience of the donor. We encourage you to consider this suggested wording/language carefully together with your legal advisers in the context of your wider will and any other testamentary arrangements.

**McGill University Trust
United Kingdom
Letter of Wishes Wording for Designation**

[ADDRESS OF TESTATOR]

To the Executors of my Will dated [DATE] ('my Will')

The purpose of this letter is to provide guidance to the charity trustees of McGill University Trust ("MUT") in relation to the legacy to MUT under my Will (the 'Legacy'). Whilst I appreciate these are not legally binding, I should be grateful if you would communicate them to MUT so that it can take them into account and give effect to them wherever possible.

I reserve the right to revoke or amend this letter of wishes at any stage and request that you keep its contents confidential until it is communicated with MUT at the time of my death.

Wishes regarding bequest to the McGill University Trust

1. In keeping with my longstanding commitment to the educational mission and activities of McGill University, a public university located in 845 Sherbrooke St W, Montreal, Quebec H3A 0G4, Canada (the "University") it is my wish that the trustees of MUT exercise their discretion so as to apply the Legacy [as an addition to the fund at the University known as the [NAME FUND]] [to support the AREA OF SPECIFIC SUPPORT].

2. Nothing in the foregoing is intended to fetter the proper exercise of the discretion of the trustee(s) and officer(s) of MUT nor to override any provision of MUT's governing document or applicable laws and regulations.

Signed
[TESTATOR]

Dated