



SECTION 1 All fields below must be provided

Donor Details

Donor name _____

Name of legal owner of shares (if different from donor name above):

Telephone _____ Email _____

Address for tax receipting _____

City _____ Province/State _____ Postal/Zip code _____

Securities Information

To avoid any delays in the settlement of shares, please ensure the following fields are completed.

Broker name _____ Email _____

Trade date/Value date _____

Name of shares	No. of shares	CUSIP number	CUID or DTC ID	Stock exchange

I wish to make a charitable gift of listed securities to McGill University. Please accept this form as authorization to transfer the above-listed securities from my brokerage account to the McGill University Custody Account, held at CIBC Mellon (trade settlements details below). I authorize McGill University to contact my broker for the purpose of concluding this transaction.

Designation or purpose of gift _____

Donor signature _____ Date _____

SECTION 2 Transfer details for broker

CIBC Mellon Account Number: 420650

CIBC Account Name: RIAL MCGILL ADMIN

For CAN securities being transferred:

Charitable Business #11912 8981 RR0001
CUID #CMTC

For US securities being transferred:

BNY Mellon
DTC #0901
Agent ID #00093034
US Tax ID 98-6001153

SECTION 3 To be filled out by McGill University Advancement

To: CIBC Mellon Account Number: 420650 Valuation: Closing Mean

Authorized by _____ Signature _____ Date _____

INSTRUCTIONS

For this transaction to be processed, Section 1 needs to be completed and submitted to:

1. By fax or email:

McGill University
Fax: 514.398.2143
securitiesdonations.alumni@mcgill.ca

By mail:

Donation Services
McGill University
1430 Peel Street
Montreal, Quebec
CANADA H3A 3T3

2. Instructions for your broker

McGill University requires the completed form prior to your broker initiating the transfer of shares.

For donations of mutual funds or physical certificates, please contact:

Donation Services
University Advancement
securitiesdonations.alumni@mcgill.ca
Phone: 514.398.2787
Toll Free: 1.800.567.5175

For Canadian residents

The amount of the receipt will be based on the value of the securities, as of the close of trading, on the date the shares are received by McGill University.

For U.S. residents

The amount of the receipt will be based on the mean value of the highest and lowest selling price of the securities on the date they are received by McGill University.